



APPLICATION FOR LUTC/FSS COURSE ENROLMENT FORM

IMPORTANT INSTRUCTIONS:

1. All information required in this form must be answered fully, completely and truthfully by the applicant.
2. Completed form together with payment must be submitted to IFPAS Secretariat before the scheduled Closing date specified in the Schedule of Important Dates.
3. Incomplete form may disqualify the application from consideration.
4. Late applications will not be entertained.
5. Vacancy is available on a first-come-first-serve basis.

Please print or type in BLOCK LETTERS throughout ... tick boxes as appropriate

ENROLLING FOR

- | | |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| <input type="checkbox"/> FA 200 - Techniques for Prospecting (Prospect or Perish) | <input type="checkbox"/> FA 262 - Foundations of Financial Planning (<i>An Overview</i>) |
| <input type="checkbox"/> FA 201 - Techniques for Exploring Personal Markets | <input type="checkbox"/> FA 263 - Foundations of Financial Planning (<i>The Process</i>) |
| <input type="checkbox"/> FA 202 - Techniques for Meeting Client Needs | <input type="checkbox"/> FA 264 - Foundations of Investment Planning |
| <input type="checkbox"/> FA 251 - Essentials of Business Insurance | <input type="checkbox"/> FA 290 - Ethics for the Financial Services Professional |
| <input type="checkbox"/> FA 261 - Foundations of Retirement Planning | |

Fees for Members:

Course fee: \$800.00 for all Modules except FA290 \$299.00 (Fee excluding prevailing GST)

Fees for Non-Members:

All Course fee a surcharge of \$180.00 per module (Fee excluding prevailing GST)

Fees paid \$980 + GST FA290 \$479 + GST

A one-time payable, non-refundable New Student fee \$200.00

COURSE DATES – Please refer to Class Schedule / Time Table in the website

Download Membership Form

Full name (as per NRIC) _____

NRIC No. _____ IFPAS M'ship No _____ Agent's Code _____ Mobile No _____

Birth Date _____ Sex M/F _____ Date Joined Industry _____ Email _____

Designation _____ Company _____

Agency Name _____ Agency Code _____

Mailing Address _____

Highest Education Attained _____

Please indicate Course(s) successfully completed (if any) _____

PAYMENT MODE:

Course fee paid: _____

- By cheque – crossed and made payable to IFPAS
 By credit card – Amex/Diners Club/Masters Card /Visa

Cardholder's name: _____

Card No: _____ Expiry date: _____

Signature _____ Date _____