



TRUSTED FINANCIAL
PRACTITIONER®AWARDS

COMPANY ENDORSEMENT FORM 2025

This section is to be strictly filled in by the company. This verification form plays a crucial role in maintaining the integrity and credibility of awards and recognitions within the company. It serves as a means to prevent misrepresentation or falsification of credentials and ensures that only deserving individuals receive recognition for their contributions and achievements.

This is to certify that _____ of _____
Name Agent Number

- 1 Has achieved a FYC of \$36,000 in the year **2024**
- 2 Has incepted 24 cases in year **2024**
- 3 Has maintained a Persistency Rate of 90% as of 31 December **2024**
- 4 Has maintained a clean compliance record over the past 3 years (**2022 ,2023, 2024**)
- 5 Has achieved BSC A rating for the full year of **2024**
- 6 Has held ICC Band 1 rating for the full year of **2024**

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Certification provided by

Name

Designation (CEO/CDO/CAO/HOD)

Email Address

Contact No.

Signature

Date