



TRUSTED FINANCIAL
PRACTITIONER AWARDS

TrFP® Company Endorsement Form 2026 (Individual Category)

This section is to be strictly filled in by the company. This verification form plays a crucial role in maintaining the integrity and credibility of awards and recognitions within the company. It serves as a means to prevent misrepresentation or falsification of credentials and ensures that only deserving individuals receive recognition for their contributions and achievements.

This is to certify that _____ of _____
Name Agent Number

- 1 Has achieved a FYC of \$36,000 in the year **2025**
- 2 Has incepted 24 cases in year **2025**
- 3 Has maintained a Persistency Rate of 90% in the year **2025**
- 4 Has maintained a clean compliance record in the year **2025**
- 5 Has achieved BSC A rating in the year **2025**
- 6 Has held ICC Band 1 rating in the year **2025**



Certification provided by

Name

Designation (CEO/CDO/CAO/HOD)

Email Address

Contact No.

Signature

Date